

FIDUCIARY BOARD

Meeting Agenda – Thursday, December 4, 2017

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER *Deborah Primock, Chair*

1) INITIAL LICENSURE AND ELIGIBILITY..... *Division Staff*

1-A: Review, discussion and possible action regarding application for initial individual licensure concerning Theresa Eells.

5) ADMINISTRATIVE ISSUES *Division Staff*

CALL TO THE PUBLIC *Deborah Primock, Chair*

ADJOURN *Deborah Primock, Chair*

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Agenda Summary – Thursday, December 4, 2017

1) INITIAL LICENSURE AND ELIGIBILITY

1-A: Review, discussion and possible action regarding application for initial individual licensure concerning Theresa Eells.

Theresa Eells application was presented to the Board at the November meeting and deferred for the Board to further consideration of the application and the possibility of entering into a consent agreement. A draft consent agreement was provided to Board members on November 16, 2017. Since that time, Ms. Eells has contacted staff and requested that the terms of the consent agreement be modified so that she may serve as an agent under two powers of attorney for family members and provide certain fiduciary services pursuant to estate planning documents for family members. Ms. Eells has informed staff she is presently been appointed pursuant to these documents.